

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

## Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

### I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

U24239TG2003PTC042155

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AAHCS8074N

(ii) (a) Name of the company

OPTIMUS DRUGS PRIVATE

(b) Registered office address

7th Floor, Maximus Towers, 2A, Raheja Mindspace IT Park, Hit  
ec City, Madhapur  
Shaikpet  
Hyderabad  
Telangana  
500081

(c) \*e-mail ID of the company

CS@optimuscorporate.co

(d) \*Telephone number with STD code

04033889898

(e) Website

https://optimuspharma.com

(iii) Date of Incorporation

02/12/2003

Type of the Company	Category of the Company	Sub-category of the Company
Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(vii) \*Financial year From date  (DD/MM/YYYY) To date  (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted  Yes  No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

**Pre-fill**

(e) Extended due date of AGM after grant of extension

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C6	Chemical and chemical products, pharmaceuticals, medicinal chemical and biological products	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

**Pre-fill All**

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	OPTIMUS PHARMA PRIVATE LIMITED	U24239TG2004PTC044232	Subsidiary	100
2	OPTIMUS LIFE SCIENCE PRIVATE LIMITED	U24110TG2020PTC139669	Subsidiary	100
3	SEKHMET PHARMAVENTURES PRIVATE LIMITED	U74999MH2020PTC340954	Holding	71.79

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	50,000,000	31,218,622	31,218,622	31,218,622
Total amount of equity shares (in Rupees)	500,000,000	312,186,220	312,186,220	312,186,220

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
equity				
Number of equity shares	50,000,000	31,218,622	31,218,622	31,218,622
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	500,000,000	312,186,220	312,186,220	312,186,220

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	360,000,000	321,935,564	321,935,564	321,935,564
Total amount of preference shares (in rupees)	3,600,000,000	3,219,355,640	3,219,355,640	3,219,355,640

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
preference				
Number of preference shares	360,000,000	321,935,564	321,935,564	321,935,564
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	3,600,000,000	3,219,355,640	3,219,355,640	3,219,355,640

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>Equity shares</b>						
At the beginning of the year	0	19,512,292	19512292	195,122,920	195,122,920	
Increase during the year	0	11,706,330	11706330	117,063,300	117,063,300	6,308,648,72
i. Public Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	10,971,563	10971563	109,715,630	109,715,630	6,308,648,72
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	734,767	734767	7,347,670	7,347,670	0
viii. Conversion of Debentures	0	0	0	0	0	
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify	0	0	0	0	0	
nil						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	0	0	0	0	0	
nil						
At the end of the year	0	31,218,622	31218622	312,186,220	312,186,220	
<b>Preference shares</b>						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	364,919,435	364919435	3,649,194,353	3,649,194,30	
i. Issues of shares	0	364,919,435	364919435	3,649,194,353	3,649,194,30	
ii. Re-issue of forfeited shares	0	0	0	0	0	
iii. Others, specify						
Decrease during the year	0	42,983,871	42983871	429,838,710	429,838,710	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify		42,983,871	42983871	429,838,710	429,838,710	
Conversion of CCPS into equity						
At the end of the year	0	321,935,564	321935564	3,219,355,643	3,219,355,6	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

Nil

[Details being provided in a CD/Digital Media]

Yes  No  Not Applicable

Separate sheet attached for details of transfers

Yes  No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text" value="23/12/2022"/>	
Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor <input type="text"/>			
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee				<input type="text"/>							
Transferee's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>					
		Surname		middle name		first name					
Date of registration of transfer (Date Month Year)								<input type="text"/>			
Type of transfer			<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock							
Number of Shares/ Debentures/ Units Transferred			<input type="text"/>			Amount per Share/ Debenture/Unit (in Rs.)			<input type="text"/>		
Ledger Folio of Transferor								<input type="text"/>			
Transferor's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>					
		Surname		middle name		first name					
Ledger Folio of Transferee								<input type="text"/>			
Transferee's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>					
		Surname		middle name		first name					

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
<b>Total</b>			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

(i) Turnover

11,392,064,938

(ii) Net worth of the Company

14,326,845,495.15999985

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	8,801,599	28.19	171,935,564	53.41
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	22,412,105	71.79	150,000,000	46.59
10.	<b>Others</b>	0	0	0	0
	<b>Total</b>	31,213,704	99.98	321,935,564	100

**Total number of shareholders (promoters)**

2

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	4,918	0.02	0	0
10.	<b>Others</b>	0	0	0	0

	Total	4,918	0.02	0	0
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Total number of shareholders (other than promoters)

1

Total number of shareholders (Promoters+Public/  
Other than promoters)

3

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	3	2
Members (other than promoters)	1	1
Debenture holders	0	0

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	1	1	1	4	28.19	0
<b>B. Non-Promoter</b>	0	0	0	0	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	0	0	0	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	1	1	4	28.19	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

## (B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
SRINIVASAREDDY DES	01819852	Director	8,801,599	
PAGADALA BASKARANI	09754875	Director	0	
ASHWIN SAVIO TRINIDA	01948300	Director	0	
DURGA PRASAD REDD	09740336	Director	0	
SUNIL GOUTHAM BAFFI	07349463	Director	0	26/06/2023
RITALI PATRO TANGUD	BAMPT1836Q	Company Secretary	0	

## (ii) Particulars of change in director(s) and Key managerial personnel during the year

15

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
VIBHA SHINDE	BVWPS0449F	Company Secretary	15/07/2022	cessation
RITALI PATRO PATRO T	BAMPT1836Q	Company Secretary	22/07/2022	appointment
SRINIVASAREDDY DES	01819852	Managing Director	22/09/2022	change in designation
TRIVENI REDDY DESIRE	02488436	Director	23/09/2022	cessation
ASHWIN SAVIO TRINIDA	01948300	Additional director	22/09/2022	appointment
ASHWIN SAVIO TRINIDA	01948300	Director	22/09/2022	change in designation
DURGA PRASAD REDD	09740336	Additional director	22/09/2022	appointment
DURGA PRASAD REDD	09740336	Director	22/09/2022	change in designation
SUNDAR RAJ ANANTHA	09642240	Additional director	22/09/2022	appointment
SUNDAR RAJ ANANTHA	09642240	Director	22/09/2022	change in designation
SUNDAR RAJ ANANTHA	09642240	Director	20/10/2022	cessation
PAGADALA BASKARANI	09754875	Additional director	19/10/2022	appointment
PAGADALA BASKARANI	09754875	Director	23/12/2022	change in designation
SUNIL GOUTHAM BAFFI	07349463	Additional director	19/10/2022	appointment
SUNIL GOUTHAM BAFFI	07349463	Director	23/12/2022	change in designation

## IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

### A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

8

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-ordinary General Meetir	30/04/2022	4	3	80
Extra-ordinary General Meetir	05/07/2022	4	3	80
Extra-ordinary General Meetir	22/07/2022	4	3	80
Extra-ordinary General Meetir	30/08/2022	4	3	80
Extra-ordinary General Meetir	11/09/2022	4	3	80
Extra-ordinary General Meetir	20/09/2022	4	3	77.1
Extra-ordinary General Meetir	22/09/2022	3	2	99.08
Annual General Meeting	23/12/2022	3	2	99.08

### B. BOARD MEETINGS

\*Number of meetings held

17

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	08/04/2022	2	2	100
2	10/05/2022	2	2	100
3	15/06/2022	2	2	100
4	01/07/2022	2	2	100
5	05/07/2022	2	2	100
6	13/07/2022	2	2	100
7	22/07/2022	2	2	100
8	27/08/2022	2	2	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
9	30/08/2022	2	2	100
10	10/09/2022	2	2	100
11	11/09/2022	2	2	100
12	18/09/2022	2	2	100

**C. COMMITTEE MEETINGS**

Number of meetings held

2

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	CSR	06/04/2022	2	2	100
2	CSR	22/12/2022	2	2	100

**D. \*ATTENDANCE OF DIRECTORS**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	21/10/2023
								(Y/N/NA)
1	SRINIVASARE	17	17	100	2	2	100	Yes
2	PAGADALA BA	2	2	100	0	0	0	Yes
3	ASHWIN SAVI	3	3	100	1	1	100	Yes
4	DURGA PRAS	3	3	100	0	0	0	Yes
5	SUNIL GOUTH	2	1	50	0	0	0	No

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	MADAN MOHAN REDDY	CHIEF FINANCIAL OFFICER	7,115,002	0	0	0	7,115,002
2	RITALI PATRO PATIL	COMPANY SECRETARY	670,954	0	0	0	670,954
	Total		7,785,956	0	0	0	7,785,956

Number of other directors whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SRINIVASAREDDY I	DIRECTOR	130,471,158.11	0	0	0	130,471,158.11
	Total		130,471,158.11	0	0	0	130,471,158.11

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow  Associate  Fellow

Certificate of practice number

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.  
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.  
 (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.  
 (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ..  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director

 Digitally signed by Pagadala Baskarannarayana Date: 2023.12.19 14:16:22 +05'30'

DIN of the director

**To be digitally signed by**

 Digitally signed by T.Ritali Patro Date: 2023.12.19 14:16:31 +05'30'

- Company Secretary  
 Company secretary in practice

Membership number

Certificate of practice number

**Attachments**

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

<b>Attach</b>
<b>Attach</b>
<b>Attach</b>
<b>Attach</b>

**List of attachments**

ODPL List of shareholders.pdf
ODPL AGM Extension approval letter.pdf
ODPL MGT-8 FY 2022-23 - signed.pdf
ODPL List of Board Meetings.pdf
ODPL List of Share Transfers.pdf

**Remove attachment**

Modify

Check Form

Prescrutiny

Submit

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**